STRUCTURED RANGE

In order to create a Pivot Table, it is useful to begin with a Structured Range (a list that contains a set of data, such as invoice numbers and amounts). Tips for creating a structured range:

- 1. Label each column in the list. The labels should be formatted differently than the rest of the data (usually **bold**).
- 2. The same type of data should be in each column, such as all text or all numbers
- 3. Avoid blank rows or columns in the range
- 4. Don't insert extra spaces at the beginning of a cell as they affect sorting and spacing.
- 5. Avoid having more than one range on a worksheet because some features, such as filtering, can be used on only one list at a time.

| - A | A | В | С | D | E | F |
|-------|----------|------------|-----------------------|-----------|--------------|----------|
| 1 | Order ID | Order Date | Company Name | Country | Order Amount | Shipping |
| 2 | 10837 | 1/1/2014 | Kochen | Germany | \$13.32 | 1.47 |
| 3 | 10856 | 1/4/2014 | Sam's General Store | Venezuela | \$58.43 | 6.43 |
| - 4 | 10857 | 1/7/2014 | Kochen | Germany | \$188.85 | 20.77 |
| 5 | 10866 | 1/10/2014 | Kochen | Germany | \$109.11 | 12.00 |
| 6 | 10875 | 1/13/2014 | Kochen | Germany | \$32.37 | 3.56 |
| - 7 - | 10918 | 1/16/2014 | Bottom-Dollar Markets | Canada | \$48.83 | 5.37 |
| 8 | 10924 | 1/19/2014 | Kochen | Germany | \$151.52 | 16.67 |
| 9 | 10936 | 1/22/2014 | Mary's Market | USA | \$33.68 | 3.70 |
| 10 | 10943 | 1/25/2014 | Paul's Beverages | Canada | \$2.17 | 0.24 |
| 11 | 10944 | 1/28/2014 | Bottom-Dollar Markets | Canada | \$52.92 | 5.82 |
| 12 | 10947 | 1/31/2014 | Paul's Beverages | Canada | \$3.26 | 0.36 |
| 13 | 10949 | 2/3/2014 | Bottom-Dollar Markets | Canada | \$74.44 | 8.19 |
| 14 | 10952 | 2/6/2014 | Arnold's | USA | \$40.42 | 4.45 |
| 15 | 10975 | 2/9/2014 | Bottom-Dollar Markets | Canada | \$32.27 | 3.55 |
| 16 | 10982 | 2/12/2014 | Bottom-Dollar Markets | Canada | \$14.01 | 1.54 |

SORTING A LIST

To sort by a single column, select a <u>single</u> cell in that column and click
Sort A > Z on the Data tab

| b | AZ | ţ | |
|---|----|---|--|
| | | | |

 To sort by more than one column, select a <u>single cell</u> in the list and click the **Sort** button on the **Data** tab

Sort

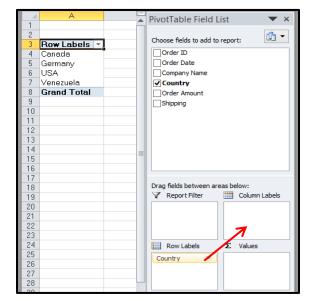
PIVOT TABLES

A Pivot Table quickly summarizes, or crosstabulates, large amounts of data. To create a Pivot Table complete these steps:



- 1. Click on any cell in the range
- 2. On the Insert tab, click on Pivot Table
- 3. Verify that the range is correct and click **OK**
- 4. Click to check the fields you want to display
- 5. If needed, drag a field from one area at the bottom to another (ex: row label to column label)

Note: Pivot Tables open in separate worksheets.



See the example below. The company name is used as the **Row Label** and the country is used as the **Column Label**. The Order Amounts are the **Values**.

| Sum of Order Amount | 🛛 Column Labels 💌 | | | | |
|-----------------------|-------------------|---------|----------|-----------|-------------|
| Row Labels | Canada | Germany | USA | Venezuela | Grand Total |
| Arnold's | | 162.64 | 112.16 | | 274.80 |
| Bon Appetite | 906.18 | | | | 906.18 |
| Bottom-Dollar Markets | 744.13 | | | | 744.13 |
| Hans Market Stand | | 78.35 | | | 78.35 |
| Kate's Kountry Store | | | 36.21 | | 36.21 |
| Kochen | | 495.17 | | | 495.17 |
| K-Restaurante | | | 101.47 | 23.68 | 125.15 |
| Mary's Market | | | 963.31 | | 963.31 |
| Paul's Beverages | 244.36 | | | | 244.36 |
| Sam's General Store | 85.52 | | 22.00 | 58.43 | 165.95 |
| Grand Total | 1,980.19 | 736.16 | 1,235.15 | 82.11 | 4,033.61 |

TO UPDATE A PIVOT TABLE (WHEN THE DATA CHANGES):

- 1. Click in the Pivot Table
- đ Refresh 2. Under the **Pivot Table Tools**, click the **Options** tab, then **Refresh**

TO FORMAT A PIVOT TABLE

- 1. Click inside the Pivot Table
- 2. Choose one of the **Styles** under the **Pivot Table Tools** from the Design tab.

| x 🛛 📙 | Book1 - Excel | | | | | PIVOTTABLE TOOLS | | | | | ٦ | |
|-----------|---------------------------------|--------------|--|---------|------|------------------|------|--------------|--------|--|---|-----|
| FILE | HOME | E INSERT | PAGE LAYOUT FO | ORMULAS | DATA | REVIEW | VIEW | ANALYZE | DESIGN | | | |
| Subtotals | Grand Totals → | Report Blank | Row HeadersColumn Headers | Banded | | | | | | | | * * |
| | Layout PivotTable Style Options | | | | | | | PivotTable S | tyles | | | |